


Business Sale Overview Memo

National Engineering & Service Business to Foodservice Industry

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established national engineering and service business to the foodservice industry.</p> <p>The business was incorporated in 2003 and has traded successfully in recent years with a number of high-profile clients. The company is strategically located across the UK with a team of qualified engineers, holding all major accreditations and qualifications.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Cameron Crombie at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 12 August 2019.</p>															
Business Overview	<ul style="list-style-type: none"> - Leasehold premises - Established account client database base - Multi-disciplinary experienced staff - Three year average turnover £1.3m 															
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 JULY 2018</th> <th>Y/E 31 JULY 2017</th> <th>Y/E 31 JULY 2016</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1.13m</td> <td>£1.39m</td> <td>£1.40m</td> </tr> <tr> <td>Gross Profit</td> <td>£288K</td> <td>£409k</td> <td>£438k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 JULY 2018	Y/E 31 JULY 2017	Y/E 31 JULY 2016	Turnover	£1.13m	£1.39m	£1.40m	Gross Profit	£288K	£409k	£438k	
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Turnover	£1.13m	£1.39m	£1.40m													
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Assets for Sale	<ul style="list-style-type: none"> - Leasehold Premises - Office Furniture & IT Equipment - Vehicle Fleet - Established account client database base - Goodwill, Digital Assets & IPR - Domain name and Website - WIP / Contracts 															
Further Information	<p>Requests for further information should be addressed to Cameron Crombie of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

For further information please contact:

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