


# Business Sale Overview Memo

## Natural Health & Wellbeing Clinics

<b>Business Opportunity</b>	<p>An excellent opportunity exists to purchase the business and assets of a Natural Health &amp; Wellbeing clinic in Winchester that specialises in using technology, natural medicines and holistic therapies</p> <p>Formerly two sites the London site has recently closed to focus on Operations from its Winchester HQ. The company employees include 8 specialist staff including Naturopaths, Nutritionists and Nurses.</p> <p>The business has traded successfully prior to the impact of the Covid-19 impact and the social distancing measures and the opportunity exists to return to profitability with the return to normal trading conditions.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 6th July 2022</p>															
<b>Business Overview</b>	<ul style="list-style-type: none"> <li>- Leasehold HQ premises in Winchester</li> <li>- Domestic and international client base</li> <li>- Multi-disciplinary experienced staff</li> <li>- Average Turnover c£1.3m (Last 3 Years)</li> <li>- Average Gross Profit £848k (2019-2021)</li> </ul>															
<b>High Level Financial Information</b>	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 DEC 2021</th> <th>Y/E 31 DEC 2020</th> <th>Y/E 31 DEC 2019</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1.4m</td> <td>£1.3m</td> <td>£1.1m</td> </tr> <tr> <td>Gross Profit</td> <td>£960k</td> <td>£841k</td> <td>£744k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 DEC 2021	Y/E 31 DEC 2020	Y/E 31 DEC 2019	Turnover	£1.4m	£1.3m	£1.1m	Gross Profit	£960k	£841k	£744k	
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<b>Assets for Sale</b>	<ul style="list-style-type: none"> <li>- Medical &amp; Clinical Equipment</li> <li>- Order Book &amp; Customer List</li> <li>- Goodwill / Trading Name</li> <li>- Domain name, Website, Digital/Social Media Assets</li> </ul>															
<b>Further Information</b>	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

### For further information please contact:

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