


Business Sale Overview Memo

Conservatory, Window and Door Supplier.

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established Yorkshire based Conservatory, Window and Door Supplier.</p> <p>Operating from two showroom premises the company employees approximately 30 members of staff.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Mark Rowlands at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>Access to additional information will be provided on receipt of signed NDA.</p> <p>A sale will be executed at the earliest opportunity.</p> <p>Deadline for offers must be submitted by 1pm on Friday 12th August 2022.</p>															
Business Overview	<ul style="list-style-type: none"> - Two Leasehold premises in Yorkshire region - Reputable client base - Multi-disciplinary experienced staff - Annual Turnover c£4.9m (up to Nov'21) 															
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>Y/E NOV 2021</th> <th>Y/E NOV 2020</th> <th>Y/E NOV 2019</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£4.9m</td> <td>£4.45m</td> <td>£9.6m</td> </tr> <tr> <td>Net Profit</td> <td>.....</td> <td>(£446k loss)</td> <td>18months (£1.08m loss)</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E NOV 2021	Y/E NOV 2020	Y/E NOV 2019	Turnover	£4.9m	£4.45m	£9.6m	Net Profit	(£446k loss)	18months (£1.08m loss)	
	Y/E NOV 2021	Y/E NOV 2020	Y/E NOV 2019													
Turnover	£4.9m	£4.45m	£9.6m													
Net Profit	(£446k loss)	18months (£1.08m loss)													
Assets for Sale	<ul style="list-style-type: none"> - P&M, Business Equipment and Motor Vehicles - Current WIP, Contracts & Customer List - Goodwill / Trading Name - Domain name, Website, Digital/Social Media Assets 															
Further Information	<p>Requests for further information should be addressed to Mark Rowlands of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

For further information please contact:

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