

Business Sale Overview Memo

Award Winning Craft Brewery

Business Opportunity

An excellent opportunity exists to purchase the business and assets of an award-winning craft brewery with popular tap house and outdoor events space. The company also provides brewery tours and tastings events.

The business was incorporated in October 2009, and currently employs 15 members of staff.

Interested parties are requested to specifically deal and formally register their interest with Ryan Empringham or Stephen Readman at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than **midday Thursday 20th October 2022**.

Business Overview

- Specialists in the brewing of award-winning beers, operators of popular brewery tours, on-site shop, drinks bar and beer garden
- Trading history and key client accounts/contracts serving both national and international trade
- Brewery is classed as an 'Export Champion' for the South East for 2022-2023 by the Department for International Trade, earning this title for the second year running
- Leasehold premises
- Skilled and experienced workforce
- Offers are invited for the business and assets

High Level Financial Information

Unaudited Accounts Summary

	Mgmt Acc's Sept 2022 £	Y/E Mar 2021 £	Y/E Mar 2020 £
Turnover	TBC	391,939	527,330
Gross Profit	TBC	29,567	184,272

Accounts available on Request



Assets for Sale

- Plant & Machinery
- Office Furniture & IT Equipment
- Drinks Bar Furniture & Equipment
- Digital assets
- Goodwill
- Work-in-progress
- Motor Vehicle
- Trademarks and recipes

Further Information

Requests for further information should be addressed to Ryan Empringham or Stephen Readman of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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