

Business Sale Overview Memo

Established Financial Advisors – Project Forecast

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established financial advisory firm that employs a market leading financial modelling and audit team.

The Company offers a wide range of services to help their global clients and offers services in structuring, arranging projects, infrastructure finance, assurance services and fund-raising activities.

The Company's long standing client base include FTSE listed companies, private developers, investment funds and other financial investors. In addition to these, the Company works with public sector entities such as local authorities and universities.

Interested parties are requested to specifically deal and formally register their interest with Ryan Empringham or Stephen Readman at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than **close of business Friday 21st October 2022**.

Business Overview

- Project Forecast provides the opportunity to acquire the business and assets of a financial advisory firm that has been incorporated since 2017 and has already established a global demand for its services.
- The Company has provided its clients innovative and independent advice for well over 20+ years, during which they have advised on over 200 completed transactions and help raise over £8bn of financing.
- Underpinning the Company's success has been the focus on an advanced approach to providing financial solutions. The professional team of advisors and modellers are committed to projects from initial instruction through to financial close and beyond.
- Offers are invited for the business and assets

High Level Financial Information

Unaudited Accounts Summary

	Mgng Acc's Sep '22 £	Y/E July 2022 £	Y/E July 2021 £
Turnover	TBC	3,500,000	2,800,000
Net Profit (Loss)	TBC	(1,100,000)	(679,000)

Accounts available on Request



Assets for Sale

- Website & customer list
- IT equipment
- Established team
- Work-in-progress

Further Information

Requests for further information should be addressed to Ryan Empringham or Stephen Readman of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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