

Business Sale Overview Memo

Project Barrel – Craft Brewery

Business Opportunity

An excellent opportunity exists to purchase the business and assets of an award-winning craft brewery with a focus on environmentally and socially responsible business practices. The company also provides brewery tours and tastings events as well as a mobile bar hire service.

The business was incorporated in February 2011, and currently employs 11 members of staff.

Interested parties are requested to specifically deal and formally register their interest with Ryan Empringham or Stephen Readman at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than **midday Thursday 1st December 2022**.

Business Overview

- Specialists in the brewing of award-winning beers, operators of brewery tours, on-site and online shop, mobile drinks bar hire and beer membership club
- 37% of sales into the independent free trade in the current financial year
- Trading history and key client accounts/contracts
- Leasehold premises
- Skilled and experienced workforce
- Over 12,500 followers across social media platforms
- Offers are invited for the business and assets

High Level Financial Information

Unaudited Accounts Summary

	Mgmt Acc's Oct 2022	Y/E Mar 2021	Y/E Mar 2020
	£	£	£
Turnover	611,435	471,640	667,778
Gross Profit	162,932	120,022	308,867

Accounts available on Request



Assets for Sale

- Plant & Machinery
- Office Furniture & IT Equipment
- Mobile Drinks Bars & Equipment
- Digital Assets
- Goodwill
- Work-In-Progress
- Motor Vehicles
- Trademark & Recipes

Further Information

Requests for further information should be addressed to Ryan Empringham or Stephen Readman of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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