

Business Sale Overview Memo

Project Kingfisher

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a long-established manufacturer of high precision components for aerospace and motor sports industries.

Interested parties are requested to specifically deal and formally register their interest with Maisy Green at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than Friday, 15 February 2023.

Business Overview

- South Coast Location
- Freehold Property (by separate negotiation)
- Blue chip customer base
- Highly skilled long serving staff

High Level Financial Information

	To 31/10/2022	YE 31/05/2022	YE 31/05/2021
	£	£	£
Turnover	551,661	1,182,188	795,720
Gross Profit	263,117	420,562	109,234
Pre Tax Profit/Loss	99,959	28,037	(8,514)

**Accounts available on request*



Assets for Sale

- CNC and Conventional Engineering Plant
- Office Effects
- Stock
- Order Book (circa £1.9m)
- Current WIP and Customer List
- Goodwill / Trading Name / Domain Name / Website and Accreditations

Further Information

Requests for further information should be addressed to Maisy Green of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Maisy Green – SIA Group
 T. 023 8048 8761
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