

Business Sale Overview Memo

Specialist Flooring Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established flooring contractor business who supply and fit wood, carpet and vinyl flooring solutions primarily to hotels and high-end residential and large commercial projects.

The business has traded successfully and very profitably in recent years but has encountered cash flow difficulties in 2022.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 28 February.

Business Overview

- Leasehold premises London
- Commercial client database
- Multi-disciplinary experienced staff
- Average Turnover c£6.3m (Last 3 Years)
- Average Gross Profit £971k (Last 3 Years)

High Level Financial Information

	YTD Oct 2022	Y/E 31 Jan 2022	Y/E 31 Jan 2021
Turnover	£6.6m	£6.9m	£5.4m
Gross Profit	£675k	£1.2m	£1m

*Accounts available on request



Assets for Sale

- Office, Computer Equipment & Motor Vehicles
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

