

Business Sale Overview Memo

Project Levy

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a northern based valve and process equipment seal manufacturer.

Trading from large leasehold premises, the company offers a comprehensive range of sealing solutions in multiple material types. The business services a range of industries including oil and gas, automotive, food, agriculture, aerospace, subsea and nuclear.

Customer base mainly in the UK (80%) with the remainder located in Europe and America.

The company employs approximately 40 staff.

All expressions of interest must be registered by no later than 12 noon Tuesday 28th February 2023.

High Level Financial Information

	P&L £'000	FY21 Filed	FY22 Filed	FY23 11 months
Turnover		3,033	3,757	3,464
Gross Profit		1,076	1,533	1,217
Gross Margin %		35	41	35
EBITDA		11	147	-169



Further Information

Requests for further information should be addressed to Mark Rowlands or Fin Horsfall of SIA Group. Contact details have been provided below.

For further information please contact:

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