

Business Sale Overview Memo

Commercial Cladding & Glazing Installation Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established commercial cladding and glazing installation business operating throughout the UK and Europe.

The business has traded successfully and very profitably in recent years but has encountered cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Cameron Crombie at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. Best and final offers must be submitted by no later than 18 April 2023.

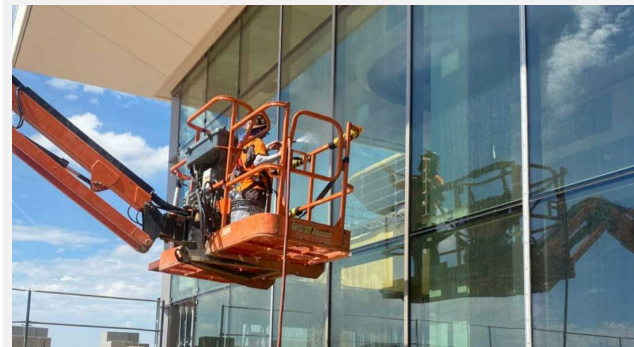
Business Overview

- Reputable client base
- Multi-disciplinary experienced staff
- Average Turnover c£4.13m (2019-21)

High Level Financial Information

	Y/E 31 DEC 2021	Y/E 31 DEC 2020	Y/E 31 DEC 2019
Turnover	£3.3m	£4.3m	£4.8m
Operating Profit	£211k	(£185k)	£118k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Cameron Crombie of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Cameron Crombie – SIA Group
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