

Business Sale Overview Memo

Project Delphos – Specialist Scientific Manufacturer

Business Opportunity

An excellent opportunity exists to purchase the business of a specialist scientific equipment manufacturer.

The Company sells a variety of manufactured scientific equipment, bought in goods and consumables to a network of international distributors. The business is recognised as a best in class manufacturer with all products manufactured in the UK and some sold white label to competitors. The Company has focused heavily on efficiency and has streamlined it's operating model for maximum profitability.

The business was incorporated in August 2004 and currently employs 22 staff.

Interested parties are requested to specifically deal and formally register their interest with Emily Muir or Andrew Smith at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than **midday TBC**

Business Overview

- UK manufacturer selling specialist equipment, recognised as best in class;
- Leasehold offices;
- A large product range including manufactured products, resale products and consumables;
- E-commerce site;
- Selling internationally with growth forecast in the Middle East and North American markets;
- Skilled, experienced workforce;

Offers are invited for the business and assets.

High Level Financial Information

Unaudited Accounts Summary

	Draft Accs £	Y/E 30/9/21 £	Y/E 30/9/20 £
Turnover	3,794,586	5,521,388	3,072,825
Gross Profit	1,188,974	1,600,709	848,342
EBITDA	701,731	687,267	424,760



Assets for Sale

- Specialist manufacturing equipment
- Stock
- Customer Databases
- Goodwill
- E-commerce site
- Brand related assets

Further Information

Requests for further information should be addressed to Emily Muir or Andrew Smith of SIA Group who are acting as agents on behalf of the Company. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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