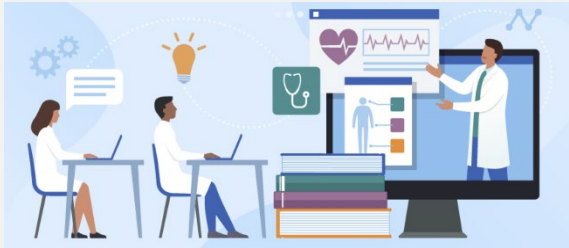


Business Sale Overview Memo

Healthcare Training & Consultancy Business

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established healthcare training and consultancy business.</p> <p>Operating across the UK with a dedicated highly skilled team the company has been delivering contracts to various sectors including private hospitals, healthcare universities and NHS trusts to a high standard for over 10 years.</p> <p>The business has traded successfully and profitably but in recent years has encountered recent cash flow difficulties and a number of bad debts.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Cameron Crombie at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 4th July 2023.</p>														
Business Overview	<ul style="list-style-type: none"> - Leading UK provider of healthcare training - Accredited training courses - Reputable client base - Multi-disciplinary experienced staff - Average Turnover c£2m (Last 3 Years) 														
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 Jan 2023</th> <th>Y/E 31 Jan 2022</th> <th>Y/E 31 Jan 2021</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£2.0m</td> <td>£2.4m</td> <td>£1.7m</td> </tr> <tr> <td>Gross Profit</td> <td>£1.1m</td> <td>£684k</td> <td>£480k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>		Y/E 31 Jan 2023	Y/E 31 Jan 2022	Y/E 31 Jan 2021	Turnover	£2.0m	£2.4m	£1.7m	Gross Profit	£1.1m	£684k	£480k		
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Further Information	<p>Requests for further information should be addressed to Cameron Crombie of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>														

For further information please contact:

Cameron Crombie – SIA Group
T. 020 7498 4902
E. cameron.crombie@sia-group.co.uk

