

Business Sale Overview Memo

Innovative Virtual Technology Production Company

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established innovative VR/VR VFX production company Aisolve Limited. www.aisolve.com.

The company has invested heavily in R&D to produce a range of innovative technologies, game titles and specialist content creation services for film making.

The business has traded successfully and profitably in recent years but has encountered recent cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the Liquidators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 14th June 2024.

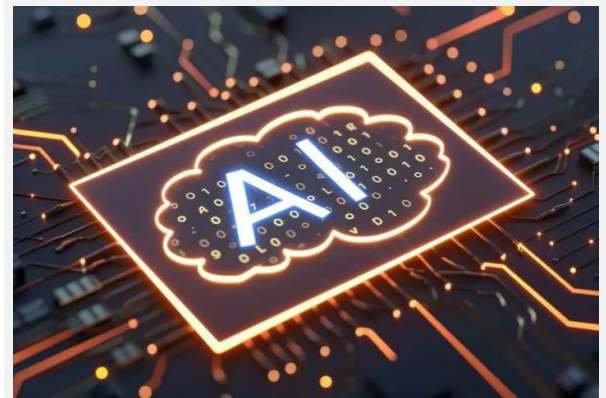
Business Overview

- Leasehold HQ in Bedfordshire
- Robust suite of AI powered tools developed in-house
- Exclusive film & game rights (VR, AR, Mobile & PC) + 2D/3D assets & environments + Virtual Sets
- Average Turnover c£2.1m (Last 3 Years)

High Level Financial Information

	YTD Feb 2024	Y/E 31 MCH 2023	Y/E 31 MCH 2022
Turnover	£2.8m	£1.9m	£1.8m
Net Profit	(£2m)	£187k	£270k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Digital Assets / IP
- Goodwill / Trading Name
- Plant & Machinery
- Gaming / Film Rights

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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