


Business Sale Overview Memo

Project Tintap

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established managed Print & IT Services business.</p> <p>Operating from its South East UK Headquarters, the business provides support & maintenance for office printers, photocopiers, Cloud print systems, Document Management system, AV Solutions as well as project work for Connectivity & IT Solutions.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 3rd May 2023.</p>													
Business Overview	<ul style="list-style-type: none"> - Print solutions specialist operating for over 20 years. - Nationwide service engineers - Reputable client base with 4,000 installations UK wide - Multi-disciplinary experienced staff - Average Turnover c£1.8m (Last 3 Years) - Average EBITDA c£199k (Last 3 years) 													
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>YTD Feb 2023</th> <th>Y/E 31 July 2023</th> <th>Y/E 31 July 2022</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1.4m</td> <td>£2.6m</td> <td>£1.4m</td> </tr> <tr> <td>EBITDA</td> <td>(£48k)</td> <td>£589k</td> <td>£57k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>		YTD Feb 2023	Y/E 31 July 2023	Y/E 31 July 2022	Turnover	£1.4m	£2.6m	£1.4m	EBITDA	(£48k)	£589k	£57k	
	YTD Feb 2023	Y/E 31 July 2023	Y/E 31 July 2022											
Turnover	£1.4m	£2.6m	£1.4m											
EBITDA	(£48k)	£589k	£57k											
Assets for Sale	<ul style="list-style-type: none"> - Office Furniture & Computer Equipment - Goodwill / Trading Name - Domain name, Website, Digital/Social Media Assets - Stock - Contracts, WIP & Customer List 													
Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>													

For further information please contact:

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