

Business Sale Overview Memo

Transportation Services Specialist

Business Opportunity

An opportunity exists to purchase the business and assets of an established transport services company specialising in relocation, installation, logistics, freight forwarding, and recycling of IT equipment. Providing comprehensive project services, the business has the capability to undertake a wide range of projects delivered to the highest standards within the industry.

The business has traded successfully and very profitably in recent years but has encountered recent cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

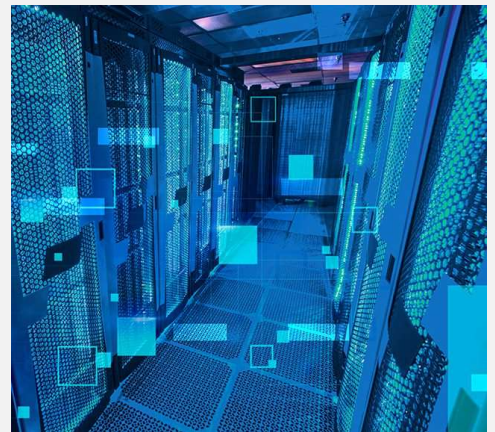
A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 15th July 2024.

- Business Overview**
- Specialist Logistics Services
 - Project management.
 - Reputable client base.
 - Nationwide coverage.
 - Multi-disciplinary experienced staff

High Level Financial Information

	YTD June 2024	Y/E 30 Sept 2023	Y/E 30 Sept 2022
Turnover	£3.2m	£6.5m	£5.2m
EBITDA	(£416k)	£493k	£616k

**Accounts available on request*



- Assets for Sale**
- Office Furniture & Computer Equipment
 - Current WIP, Contracts & Customer List
 - Leasehold Premises (Warehousing)
 - Motor Vehicles (Owned & STF)
 - Goodwill / Domains, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
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