



PROJECT ATLAS

CAMEROONIAN NATURAL GAS OPPORTUNITY

Business Opportunity

SIA Group is excited to present Project Atlas, a unique investment opportunity in Cameroon's burgeoning natural gas industry. This opportunity involves the acquisition of a holding company with sole ownership of a prominent gas business which owns a majority interest in a well-established gas field nearing the end of its active production life, with further exploration potential for several promising prospects.

The trading business's operational gas field has a proven track record of consistent production, contributing significantly to the region's energy supply. Although the field is nearing the end of its productive life, it still offers remaining reserves that can be maximised with innovative extraction techniques.

The trading business also held an exploration license for an unexplored field with multiple exploration prospects, each with substantial potential for new gas discoveries. These prospects are strategically located in geologically promising areas, supported by preliminary seismic data indicating significant gas deposits. Although this license lapsed in December 2023, an application for renewal has been submitted and is currently being considered.

Interested parties are requested to deals specifically with Emily Muir and Emre Turan at SIA Group. Further information including access to a virtual data room can be provided upon execution of an NDA.

It is intended that a sale will be executed at the earliest opportunity and we encourage interested parties to register expressions of interest in the opportunity without delay.



Deadline

All expressions of interest should be registered by no later than **Wednesday 14 August 2024 at 12pm (BST)**.

Final offers must be submitted by **Thursday 22 August 2024 at 12pm (BST)**.

Contact Us



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Business Overview

- Fully integrated energy utility business with track record of meeting industrial gas demand.
- Robust infrastructure, including pipelines and processing facilities, which can be leveraged for new developments.
- Experienced workforce with knowledge of local geology and regulations.
- Immediate cash flow from active field, along with significant potential upside from unexplored locations subject to successful license renewal.
- Offers are invited for the shares in the trading business's holding company.



Assets For Sale

Shares in a holding company with sole ownership of a trading company that holds the following;

- Majority interest in operational gas field
- Infrastructure supporting operational field including pipelines and processing facilities

