

Business Sale Overview Memo

Steakhouse Restaurant Chain Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established steakhouse restaurant chain in London.

The business has traded successfully and very profitably in recent years but has encountered recent cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 1st November 2024.

Business Overview

- (4) Leasehold restaurant premises in London
- Operational central kitchen
- Multi-disciplinary experienced staff
- Average Turnover c£8.7m (Last 2 Full Years)

High Level Financial Information

	YTD Sept 2024	Y/E 25 Feb 2024 (MA)	Y/E 26 Feb 2023
Turnover	£4.7m	£8.7m	£8.7m
EBITDA	(£384k)	(£482k)	£470k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Commercial Kitchen Equipment
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4900
 E. kevin.counihan@sia-group.co.uk

