

Business Sale Overview Memo

Project Air

Business Opportunity	An excellent opportunity exists to purchase the business and assets of a well-established specialist provider of filtration products and services. The business has traded successfully for many years but has encountered recent cash flow difficulties. Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators. A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 15 th April 2025.
Business Overview	 Leasehold premises in the Midlands Established trading history and reputable client base Multi-disciplinary specialist experienced staff Average Turnover c£1.5m (Last 3 Years) Average EBITDA £34k (2022-2024)
High Level Financial Information	Y/E 31 Y/E 31 Y/E 31 DEC DEC DEC 2024 2023 2024 2023 Funnover E1.6m E1.1m E1.1m E1.9m <pe1.9m< p=""> E1.9m <pe1.9m< p=""> <pe1.9m< p=""> <pe1.9m< p=""> <pe1.9m<< th=""></pe1.9m<<></pe1.9m<></pe1.9m<></pe1.9m<></pe1.9m<>
Assets for Sale	 Office Furniture & Computer Equipment Current WIP, Contracts & Customer List Domain name, Website, Digital/Social Media Assets
Further Information	Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below. Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group T. 020 7498 4904 E.<u>kevin.counihan@sia-group.co.uk</u>





Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent professional advice. The information in this document has not been verified by SIA Group Asset Ingenuity Ltd, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale is via an intermediary and act as agents of the Company without personal liability. If you no longer wish to receive information, please email <u>info@sia-group.c.uk</u>. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.