

# Business Sale Overview Memo

## Project Air

<b>Business Opportunity</b>	<p>An excellent opportunity exists to purchase the business and assets of a well-established specialist provider of filtration products and services.</p> <p>The business has traded successfully for many years but has encountered recent cash flow difficulties.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 15<sup>th</sup> April 2025.</p>															
<b>Business Overview</b>	<ul style="list-style-type: none"> <li>- Leasehold premises in the Midlands</li> <li>- Established trading history and reputable client base</li> <li>- Multi-disciplinary specialist experienced staff</li> <li>- Average Turnover c£1.5m (Last 3 Years)</li> <li>- Average EBITDA £34k (2022-2024)</li> </ul>															
<b>High Level Financial Information</b>	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 DEC 2024</th> <th>Y/E 31 DEC 2023</th> <th>Y/E 31 DEC 2022</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1.6m</td> <td>£1.1m</td> <td>£1.9m</td> </tr> <tr> <td>Net Profit</td> <td>(£58k)</td> <td>(£73k)</td> <td>£118k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 DEC 2024	Y/E 31 DEC 2023	Y/E 31 DEC 2022	Turnover	£1.6m	£1.1m	£1.9m	Net Profit	(£58k)	(£73k)	£118k	
	Y/E 31 DEC 2024	Y/E 31 DEC 2023	Y/E 31 DEC 2022													
Turnover	£1.6m	£1.1m	£1.9m													
Net Profit	(£58k)	(£73k)	£118k													
<b>Assets for Sale</b>	<ul style="list-style-type: none"> <li>- Office Furniture &amp; Computer Equipment</li> <li>- Current WIP, Contracts &amp; Customer List</li> <li>- Domain name, Website, Digital/Social Media Assets</li> <li>- Motor Vehicles</li> <li>- Goodwill / Trading Name</li> </ul>															
<b>Further Information</b>	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

For further information please contact:

Kevin Counihan – SIA Group  
T. 020 7498 4904  
E. [kevin.counihan@sia-group.co.uk](mailto:kevin.counihan@sia-group.co.uk)

